

2 Days

80311 Service Industries in Microsoft Dynamics AX 2012 R2

Service Industries in Microsoft Dynamics® AX 2012 R2 is an instructor-led course that provides students with an outline of the Project management functionality in Service Industries in Microsoft Dynamics® AX 2012 R2. It covers the most significant functionality in the module which includes its setup and processes. The participants of this course should have a baseline knowledge of the earlier version.

Objectives:

You should be able to meet the following objectives after the completion of the course:

- Making inquiries about customer payment retentions, and how to generate the Customer payment retention report.
- Creation of the compound rules and assign the indirect cost component category to projects, project contracts, a resource and billing rules.
- Invoice purchase orders by attaching the payment retention term, and know how to review accounting transactions.
- Posting and processing transactions with indirect cost components attached
- How to review the indirect costs calculated and posted for the transactions.

Course Details

Course Outline

Module 1: Work Breakdown Structure

Lessons

- Introduction
- Work Breakdown Structure Template
- Creating a Project Work Breakdown Structure
- Rate Card

Module 2: Project Quotations

Lessons

- Introduction
- Project Quotation

- Creating Project Quotes
- Resource Assignment

Module 3: Resource Scheduling

Lessons

- Introduction
- Configuring Resource Competencies
- Defining Project Requirements

Module 4: Project Contracts with Billing Rules

Lessons

- Introduction
- Creation of Project Contracts
- Overview of Billing Rules
- Invoice Formats

Module 5: Project Invoicing

Lessons

- Introduction
- Invoice Processing
- Customer Advance

Module 6: Payment Retention

Lessons

- Introduction
- Customer Payment Retention
- Vendor Payment Retention

Module 7: Subcontracting Terms

Lessons

- Introduction
- Pay When Paid
- Inquiries and Reports

Module 8: Cost Control

Lessons

- Introduction
- Basic Setup

- Defining Rules for the Indirect Cost Calculation
- Assigning Indirect Cost Component Groups

Who Should Attend

This course is proposed for customers and partners with reasonable to widespread knowledge of Project Management functionality in Service Industries.

Pre Requisite

Before you enroll for this course, it is necessary for you to have knowledge in:

- Introduction to Microsoft Dynamics 2012, or have equivalent skills.
- Microsoft Dynamics 2012 Project Accounting Essentials, or have equivalent skills.
- Microsoft Dynamics 2012 Project Accounting Advanced, or have equivalent skills.

It is also recommended (not mandatory) that you are familiar with Service Industries functionality in Microsoft Dynamics 2009.

Exams

Microsoft Certified Professional (MCP) []

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