

2 Days

80422A Intercompany Setup and Order Processing in Microsoft Dynamics AX 2012

Intercompany Setup and Order Processing in Microsoft Dynamics® AX 2012 is a course that provides students with the skills to setup and uses the Intercompany functionality in Microsoft Dynamics® AX 2012.

Objectives:

You should be able to meet the following objectives after the completion of the course:

- Creating and processing return orders in a direct delivery scenario.
- Explain how to synchronize disposition codes.
- Explain how to synchronize RMA numbers.
- Introduce Intercompany master planning.

Course Details

Course Outline

Module 1: Overview

Lessons

- Introduction
- Intercompany Planning
- Intercompany Order Processing

Module 2: Setup

Lessons

- Introduction
- Action Policies
- Order Agreements

Module 3: Purchase Order Initiated Intercompany Order Chain

Lessons

- Introduction

- Create a Purchase Order Initiated Intercompany Order Chain
- Generate Packing Slips and Product Receipts

Module 4: Sales Order Initiated Intercompany Order Chain

Lessons

- Introduction
- Create a Sales Order Initiated Intercompany Order Chain
- Process the Intercompany Purchase Order

Module 5: Intercompany Agreements

Lessons

- Introduction
- Intercompany Sales and Purchase Agreements

Module 6: Direct Delivery

Lessons

- Introduction
- Action Policies for Direct Delivery
- Automatic Posting and Printing Packing Slips and Invoices

Module 7: Update and Synchronization of the Intercompany Chain

Lessons

- Introduction
- Update the Original Sales Order
- Deleting Intercompany Order Chains
- Deactivate Products for Intercompany Trade

Module 8: Return Orders

Lessons

- Introduction
- Intercompany Return Order Chain
- Direct Delivery Return Orders

Module 9: Serial and Batch Number Registration

Lessons

- Introduction
- Manual Serial and Batch Registration

- Automatic Serial and Batch Registration

Module 10: Security

Lessons

- Introduction
- Predefined Roles: Upstream Sales View and Navigation
- Predefined Roles: Upstream Procurement View

Who Should Attend

- ?Customers excellent understanding of their own logistic processes which they would want to manage with the Intercompany functionality.
- Customers with moderate knowledge of the supply chain in Microsoft Dynamics® AX 2012
- IT- Professionals with a moderate understanding of the Microsoft Dynamics® AX 2012 supply chain.
- IT-Professionals who can set up Intercompany processes between companies

Pre Requisite

The students should have knowledge of the following, before attending this course:

- Distribution and Trade in Microsoft Dynamics® AX 2012
- Supply Chain Foundation in Microsoft Dynamics® AX 2012

Exams

Microsoft Certified Professional (MCP) []

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