

1 Days



# 55029B - Introduction To Sharepoint 2013 For Collaboration And Document Management

Introduction to SharePoint 2013 For Collaboration & Document Management is a short training specifically designed for SharePoint Site Users & SharePoint End-Users who want to gain knowledge on how to use the team collaboration, document management and social features of Microsoft SharePoint 2013.

This class can also be delivered deploying a Site Collection on an in-house server, virtual machines or Office 365.

# **Course Details**

# **Course Outline**

# Module 1: SharePoint Overview

This module will explore topics covered in the class, introduction to SharePoint terminology and provide an overview of the available versions of SharePoint 2013 and Office 365.

#### Lessons

- What is SharePoint?
- Team Collaboration
- Document Management
- Web Sites
- Social Features
- SharePoint Security

# Module 2: Accessing SharePoint

This module describes the logging onto SharePoint and SharePoint site navigation.

#### Lessons

Logging onto SharePoint

- SharePoint Navigation: The Suite Bar
- SharePoint Navigation: The SharePoint Screen
- SharePoint Navigation: The Title area crumb trail
- SharePoint Navigation: Following and returning to sites
- SharePoint Navigation: The SharePoint Ribbons
- SharePoint Navigation: Quick Launch and Web Parts
- Regional Settings

# Module 3: SharePoint Libraries

This module describes the use of SharePoint libraries and document management.

#### Lessons

- Document Libraries
- Ribbon options and the "Open Menu" link (...)
- Accessing Documents
- Office Web Apps
- Checking Out Documents
- Deleting Documents and the Recycle Bin
- Creating and Managing Alerts
- Uploading Documents
- Blocked File Types
- Creating Folders
- Creating New Documents
- Versioning
- List and Library Views
- Asset and Picture Libraries

### Module 4: SharePoint Lists

This module describes the use of SharePoint 2013 lists.

#### Lessons

- SharePoint Lists
- Working with Custom Lists
- Working with Task Lists
- Using Task Lists to manage team tasks
- Adding and Updating Tasks
- Using Task Views
- Synchronizing Task Lists with Outlook

- Working with SharePoint Calendars
- Calendar Navigation and Views
- Adding Calendar Events
- Dealing with long lists of events
- Synchronizing SharePoint Calendars with Outlook
- External Lists

# Module 5: SharePoint Search

This module describes the SharePoint 2013 search features.

#### Lessons

- Searching SharePoint
- What is searchable
- Search results and refiners
- Search Tips and Tricks

#### Module 6: SharePoint Wikis

This module describes working with SharePoint 2013 Wikis.

#### Lessons

- Uses of a Wiki
- Editing Wiki Articles
- Working with Wiki Version Tracking
- Wiki Views

### Module 7: SharePoint Social Features

This module describes the SharePoint 2013 social features.

#### Lessons

- What are "Social Features"?
- Interacting with People
- About Me and Updating Your Profile
- Your Newsfeed
- Micro-blogging
- Tagging and Rating Documents
- Blogs

# Module 8: Discussion Boards

This module describes working with SharePoint 2013 Discussion Boards.

### Lessons

- SharePoint Discussion Boards
- Reading, creating and responding to discussions

#### Module 9: Community Sites

This module describes working with SharePoint 2013 Community Sites.

#### Lessons

- Community Sites
- Requesting Access
- Joining the Community
- Exploring Topics
- Posting and Replying
- Best Replies and Alerts

# Who Should Attend

- SharePoint Site Owners and Power Users who will be attending a SharePoint 2013 Site Owner class
- SharePoint end users
- SharePoint administrators and developers

# Pre Requisite

Before attending this course, candidates must have:

• Basic Microsoft Office skills.

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Date - Apr 19, 2024